Agenda Item No. 20 Higher Education Coordinating Board January 26, 2024

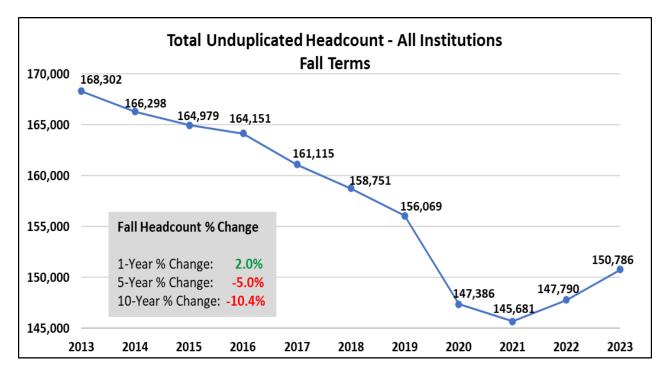
#### ANNUAL ENROLLMENT REPORT

#### Fall Student Headcount

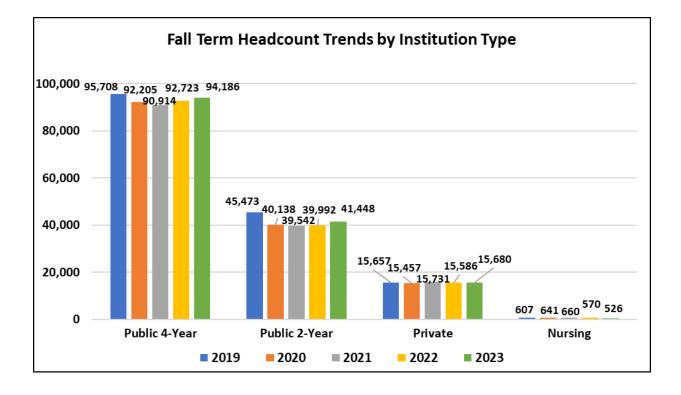
The **total** unduplicated headcount for the fall 2023 term in all sectors of Arkansas higher education, including public universities, public colleges, private/independent colleges and universities, and nursing schools was **150,786 students**, representing an increase of 2.0% from the fall 2022 term.

Fall headcount is slowly recovering from the considerable drop in headcount caused by the Covid-19 pandemic, but still has not reached the pre-pandemic headcount of 156,069 reported in fall 2019.

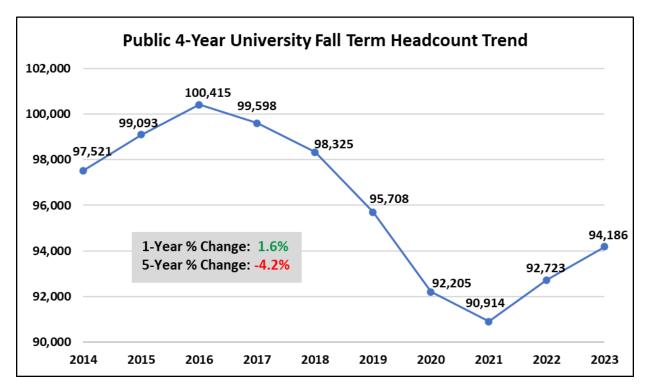
Of the 150,786 students enrolled in fall 2023, 1,531 students enrolled at more than one Arkansas institution, which represents 1% of the total fall 2023 headcount.



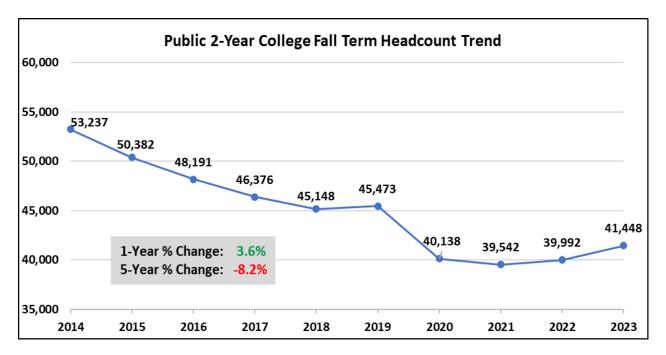
The following graph represents a five-year total fall headcount trend for each sector of Arkansas higher education. The public 4-year universities, public 2-year colleges, and our private/independent institutions experienced an overall increase in fall headcount, while the nursing schools reported a decline. The percentage of total fall headcount by sector remains consistent for the past five years with the public 4-year universities serving 62% of our fall headcount, the public 2-year colleges serving 27%, the private/independent institutions enrolling 10%, and the two nursing schools enrolling less than 1% of fall term headcount.



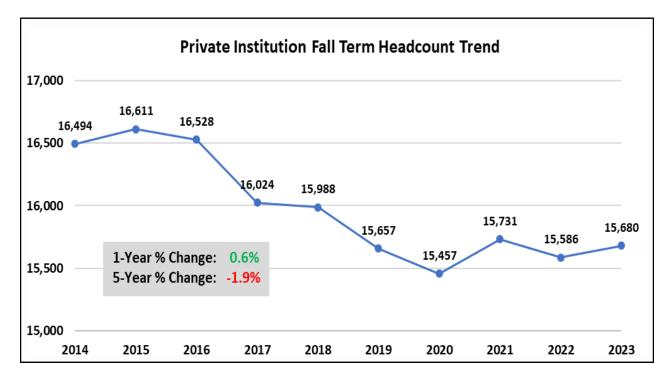
The public 4-year universities reported a fall term increase for the second time in six years. Universities experienced their highest headcount in the fall 2016 term of 100,415.



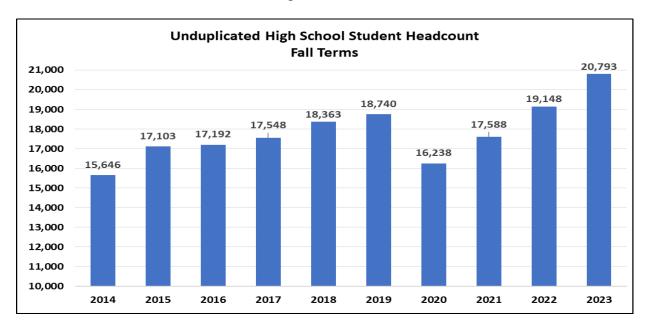
The public 2-year colleges reported an increase from fall 2022 of 3.6%. They experienced their highest headcount in the fall 2011 term of 61,936.



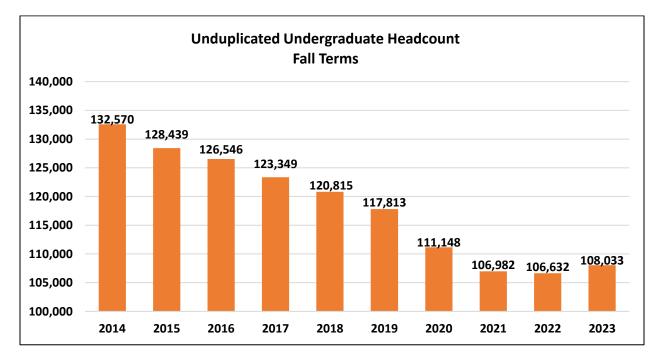
Private/independent colleges and universities, including the two nursing schools, reported a slight 0.6% increase over fall 2022. They experienced their highest headcount in the fall 2011 term of 17,349.



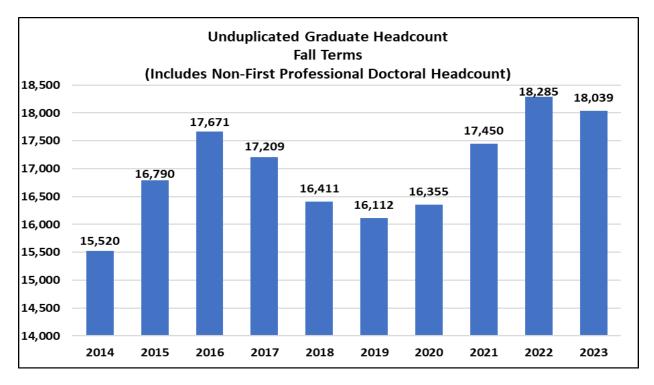
Statewide High School student headcount, including both concurrent and dually enrolled students, increased from last year by 1,645 students, which is an 8.6% increase. This represents the largest high school student fall term headcount. The Covid-19 pandemic was a significant factor in the decline in high school headcounts starting in fall 2020. There were 743 high school students enrolled in college courses with more than one institution, which is 3.6% of the total high school student headcount.



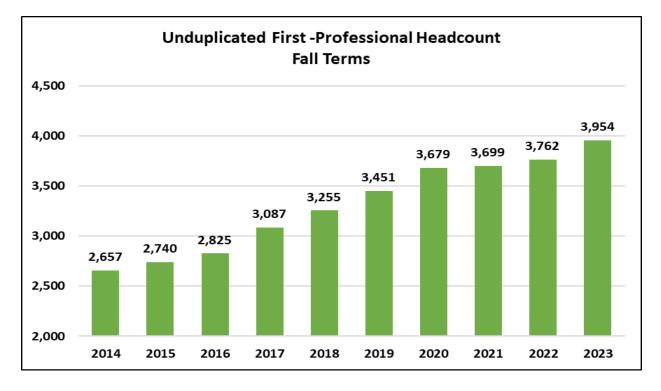
Statewide undergraduate headcount increased 1.3%. The largest undergraduate class on record is 142,441 reported in fall 2011. Undergraduate headcount reported here does not include high school student headcount reported above.



Statewide graduate headcount for all public and private institutions declined for fall 2023 by 246 students representing a 1.4% loss from the fall 2022 term.



First-professional headcount has grown each of the last ten years. Fall 2023 reported a 5.1% increase over fall 2022. Headcount includes students in law, medicine, pharmacy, advanced nursing programs, and occupational and physical therapies.

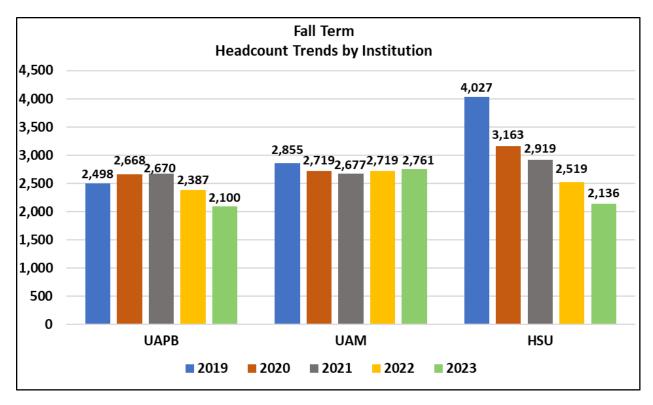


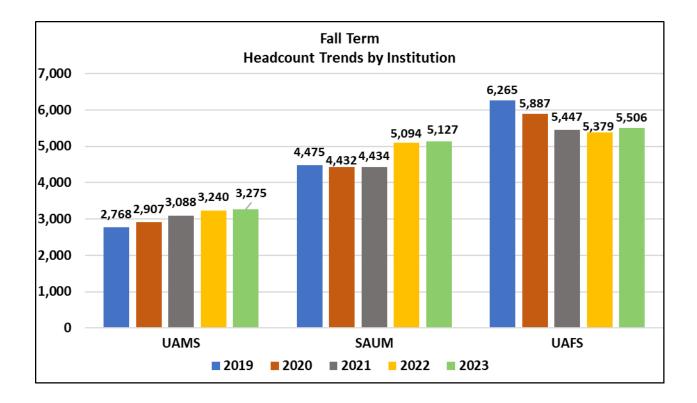
## Public 4-Year Universities Fall Term Headcount Trends

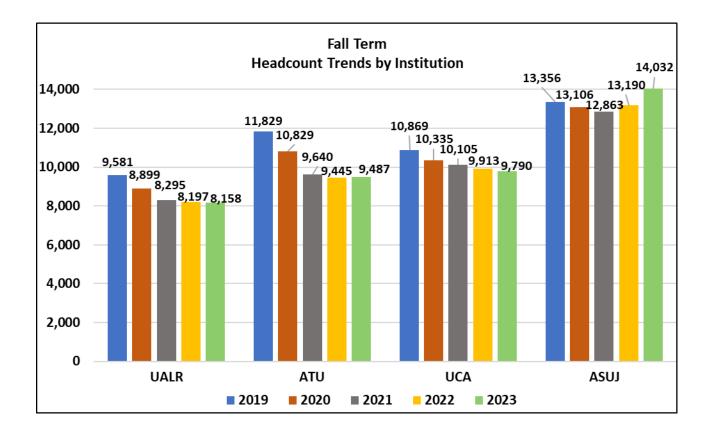
The following chart provides a five-year fall term headcount trend for all public 4-year universities. The two 4-year universities reporting the largest increase in fall term 2023 were ASU at 6.4% and UAF with an increase of 3.9%.

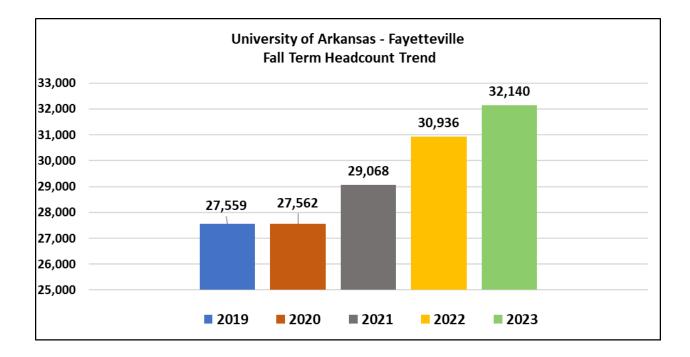
		Change from	Change from				
Institution	2019	2020	2021	2022	2023	Fall 2022	Fall 2019
ASU	13,356	13,106	12,863	13,190	14,032	6.4%	5.1%
ATU	11,829	10,829	9,640	9,445	9,487	0.4%	-19.8%
HSU	4,027	3,163	2,919	2,519	2,136	-15.2%	-47.0%
SAUM	4,475	4,432	4,434	5,094	5,127	0.6%	14.6%
UAF	27,559	27,562	29,068	30,936	32,140	3.9%	16.6%
UAFS	6,265	5,887	5,447	5,379	5,506	2.4%	-12.1%
UALR	9,581	8,899	8,295	8,197	8,158	-0.5%	-14.9%
UAM	2,855	2,719	2,677	2,719	2,761	1.5%	-3.3%
UAMS	2,768	2,907	3,088	3,240	3,275	1.1%	18.3%
UAPB	2,498	2,668	2,670	2,387	2,100	-12.0%	-15.9%
UCA	10,869	10,335	10,105	9,913	9,790	-1.2%	-9.9%

The following four charts reflect fall term headcounts by institution. Universities are grouped by those with similar headcounts to allow for better graphing results.









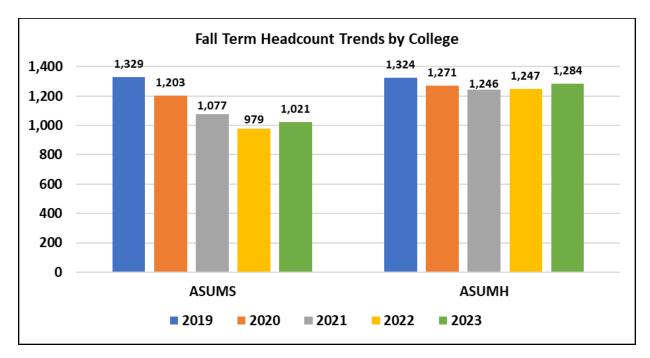
## Public 2-Year College Fall Term Headcount Trends

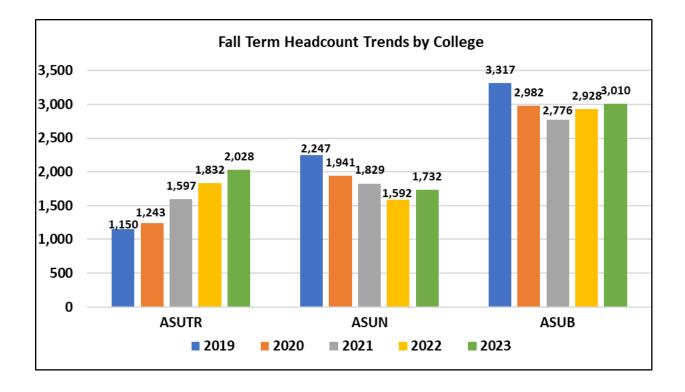
The following chart provides five-year fall term headcount trends for all public 2-year colleges. Sixteen 2-year colleges reported increases in fall term headcount. University of Arkansas Community College at Morrilton reported a 17.8% increase over fall 2022, and Arkansas State University Three Rivers grew by 10.7%. Other colleges with notable increases were the Phillips Community College of the University of Arkansas (9.9%), University of Arkansas Community College at Batesville (9.5%), Arkansas State University Newport (8.8%), and the University of Arkansas Community College at Hope-Texarkana (8.5%).

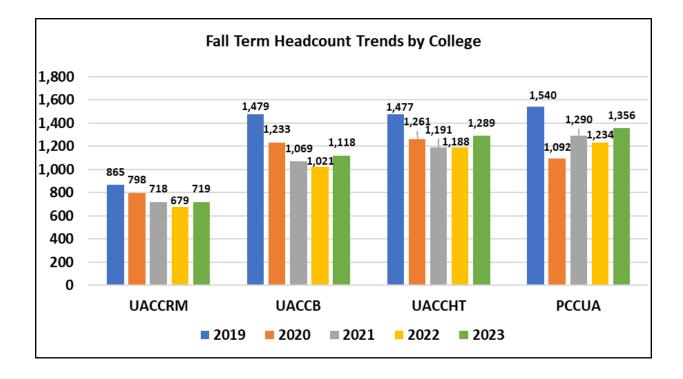
Six colleges reported a decline in headcount in fall 2023 including Southeast Arkansas Community College (-9.8%) and Arkansas Northeastern College (-3.4%).

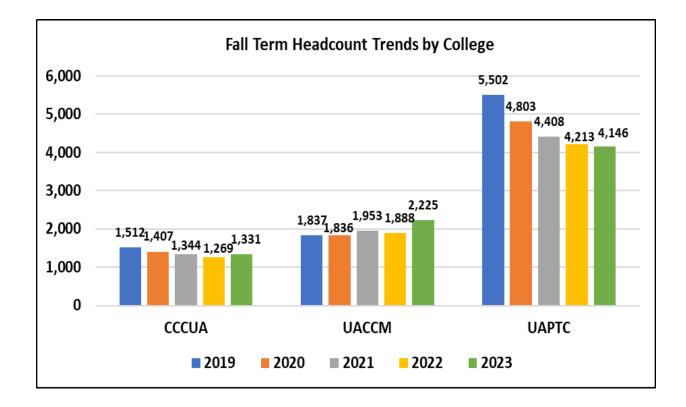
			Change from	Change from			
Institution	2019	2020	2021	2022	2023	Fall 2022	Fall 2019
ANC	1,562	1,358	1,457	1,502	1,451	-3.4%	-7.1%
ASUB	3,317	2,982	2,776	2,928	3,010	2.8%	-9.3%
ASUMH	1,324	1,271	1,246	1,247	1,284	3.0%	-3.0%
ASUMS	1,329	1,203	1,077	979	1,021	4.3%	-23.2%
ASUN	2,247	1,941	1,829	1,592	1,732	8.8%	-22.9%
ASUTR	1,150	1,243	1,597	1,832	2,028	10.7%	76.3%
BRTC	1,477	1,350	1,380	1,566	1,544	-1.4%	4.5%
CCCUA	1,512	1,407	1,344	1,269	1,331	4.9%	-12.0%
EACC	1,350	934	1,056	1,182	1,255	6.2%	-7.0%
NAC	1,676	1,604	1,797	1,856	1,930	4.0%	15.2%
NPC	2,567	2,406	2,325	2,340	2,308	-1.4%	-10.1%
NWACC	8,383	7,411	7,037	7,593	7,839	3.2%	-6.5%
OZC	1,171	1,033	1,014	<mark>98</mark> 3	1,010	2.7%	-13.7%
PCCUA	1,540	1,092	1,290	1,234	1,356	9.9%	-11.9%
SACC	1,412	1,201	1,132	1,162	1,190	2.4%	-15.7%
SAUT	1,102	769	932	943	939	-0.4%	-14.8%
SEAC	1,329	1,102	997	898	810	-9.8%	-39.1%
UACCB	1,479	1,233	1,069	1,021	1,118	9.5%	-24.4%
UACCHT	1,477	1,261	1,191	1,188	1,289	8.5%	-12.7%
UACCM	1,837	1,836	1,953	1,888	2,225	17.8%	21.1%
UACCRM	865	798	718	679	719	5.9%	-16.9%
UAPTC	5,502	4,803	4,408	4,213	4,146	-1.6%	<b>-24.6%</b>

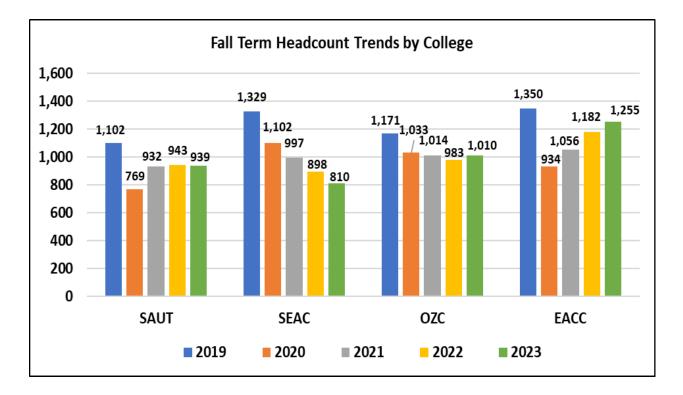
The following charts reflect headcount trends for our 2-year colleges. Colleges are grouped by 2-year colleges within the Arkansas State University System, University of Arkansas System, and colleges unaffiliated with either system.

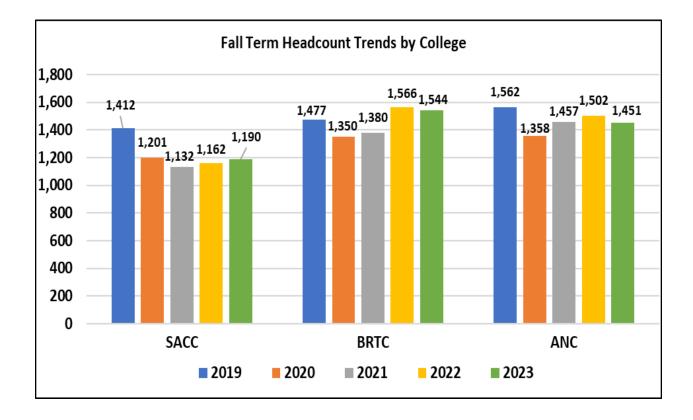


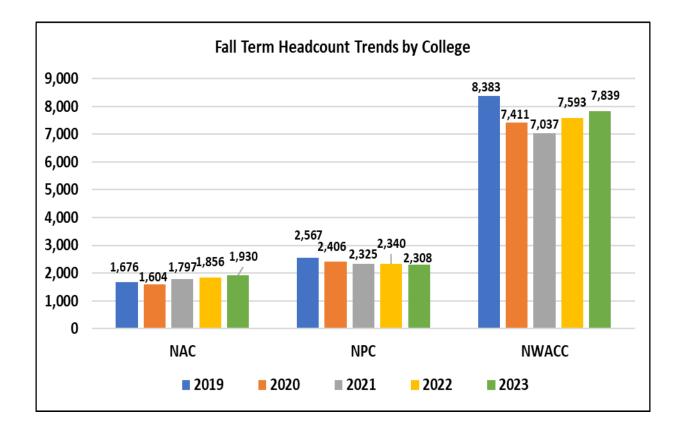












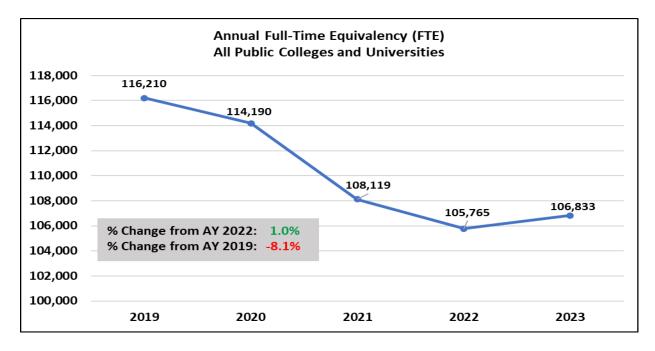
## Private/Independent/Nursing – Total Headcount Trends

Fall 2023 headcount for the 15 private/independent institutions, two nursing schools and one technical institute varied considerably over fall 2022. Nine institutions reported fall term headcount declines ranging from -2.5% to -27.6%. Institutions reported fall 2023 term increases ranging from 1.9% to 28.7%.

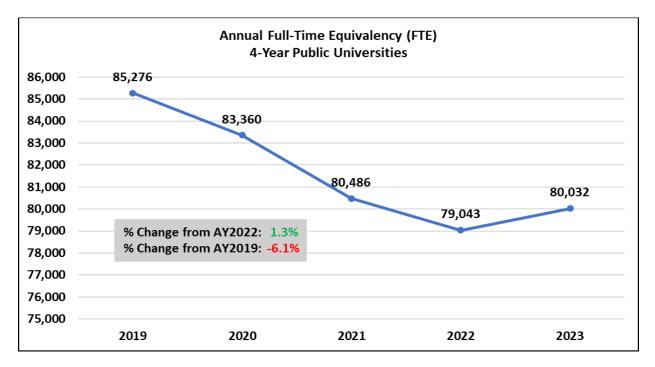
			Fall Term	Change from	Change from		
Institution	2019	2020	2021	2022	2023	Fall 2022	Fall 2019
BHCLR	561	607	621	501	468	-6.6%	-16.6%
JSN	46	34	39	69	58	-15.9%	26.1%
ABC	515	432	413	485	351	-27.6%	-31.8%
ACHE	516	678	718	758	826	9.0%	60.1%
CBC	699	631	633	564	550	-2.5%	-21.3%
CCC	80	66	87	108	139	28.7%	73.8%
CRC	187	192	196	201	218	8.5%	16.6%
EC	194	168	153	162	139	-14.2%	-28.4%
HC	1,121	1,076	1,120	1,144	1,107	-3.2%	-1.2%
HU	4,793	4,579	4,879	4,724	4,561	-3.5%	-4.8%
JBU	2,319	2,278	2,397	2,220	2,284	2.9%	-1.5%
LC	661	661	581	495	587	18.6%	-11.2%
NWTI	-	215	207	206	228	10.7%	-
OBU	1,633	1,705	1,764	1,781	1,815	1.9%	11.1%
PSU	996	799	710	769	866	12.6%	-13.1%
SC	568	546	480	632	755	19.5%	32.9%
UO	824	836	784	784	763	<b>-2.7%</b>	-7.4%
WBU	554	614	630	588	511	-13.1%	-7.8%

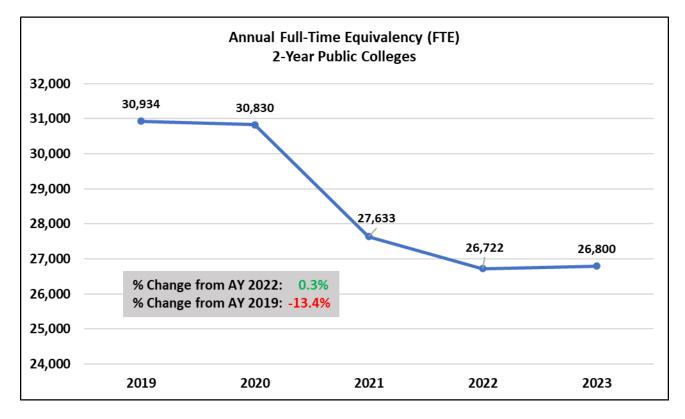
# Annual Full-Time Equivalency (FTE)

The **total** annual FTE for academic year 2023 for Arkansas public higher education, including public universities and public colleges was **106,833** representing a 1.0% gain over the 2022 academic year.



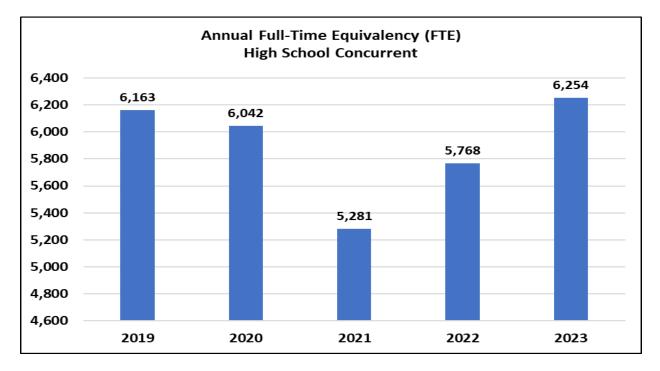
The 4-year public universities reported an annual FTE increase of 1.3% for AY 2023 over AY 2022 and a 6.1% decline compared to AY 2019.

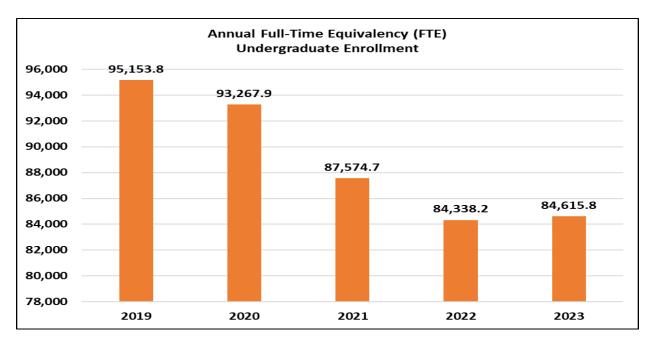




The 2-year public colleges reported a slight increase of 0.3% for AY 2023.

High School Concurrent annual FTE, which does not include dually enrolled students, continued to bounce back from Covid-19 numbers by increasing the annual FTE to 6,254 in AY 2023.





Undergraduate annual FTE increased 0.3% in AY 2023.

#### Public 4-Year Universities Annual FTE Trends

The following chart provides a five-year annual FTE trend for all public 4-year universities. Three 4-year universities reported an increase in AY 2023. Southern Arkansas University and the University of Arkansas, Fayetteville reported increases of over 7%. The University of Arkansas for Medical Sciences reported an FTE increase of almost 1%.

The other eight universities reported annual full-time equivalency declines ranging from -0.1% to -15.3% compared to AY 2022.

		1	Change from	Change from			
Institution	2019	2020	2021	2022	2023	-	AY 2019
ASUJ	12,744	12,590	12,205	12,004	11,998	-0.1%	-5.9%
ATU	8,614	8,511	7,799	7,027	6,728	-4.3%	-21.9%
HSU	3,483	3,448	2,884	2,598	2,201	-15.3%	-36.8%
SAUM	3,895	3,914	3,890	3,994	4,288	7.4%	10.1%
UAF	25,440	25,122	25,227	26,188	28,072	7.2%	10.3%
UAFS	5,237	4,958	4,574	4,230	4,151	-1.9%	-20.7%
UALR	7,655	7,120	6,655	6,124	6,045	-1.3%	-21.0%
UAM	2,608	2,422	2,365	2,272	2,246	-1.2%	-13.9%
UAMS	2,965	3,036	3,117	3,198	3,227	0.9%	8.8%
UAPB	2,423	2,296	2,329	2,275	2,028	-10.8%	-16.3%
UCA	10,213	9,942	9,441	9,133	9,048	-0.9%	-11.4%

## Public 2-Year College Annual FTE Trends

The following chart provides a five-year annual FTE trend for all public 2-year colleges. Twelve 2-year colleges reported increases in annual FTE for fall 2023.

Northwest Arkansas Community College reported the largest increase of 8.9% when comparing AY 2023 to AY 2022. Arkansas State University Three Rivers reported the next highest, increasing annual FTE by 7.4%.

	Annual FTE					Change from	Change from
Institution	2019	2020	2021	2022	2023	AY 2022	AY 2019
ANC	885	901	827	776	802	3.3%	-9.3%
ASUB	2,532	2,413	2,148	1,980	2,059	4.0%	-18.7%
ASUMH	973	909	840	825	851	3.2%	-12.6%
ASUMS	821	758	702	638	593	-7.0%	-27.8%
ASUN	1,898	1,824	1,626	1,677	1,493	-11.0%	-21.3%
ASUTR	717	677	676	797	857	7.4%	19.5%
BRTC	1,224	1,130	1,090	1,082	1,127	4.2%	-8.0%
CCCUA	921	966	893	857	853	-0.4%	-7.4%
EACC	754	876	705	688	700	1.7%	-7.2%
NAC	1,293	1,243	1,148	1,225	1,258	2.7%	-2.7%
NPC	1,829	1,847	1,622	1,586	1,610	1.5%	-12.0%
NWACC	4,984	5,050	4,382	4,130	4,496	8.9%	-9.8%
OZC	788	797	728	702	665	-5.2%	-15.5%
PCCUA	916	912	712	755	771	2.1%	-15.7%
SACC	1,047	1,009	877	873	880	0.8%	-16.0%
SAUT	948	847	821	800	773	-3.4%	-18.5%
SEAC	826	888	759	694	640	-7.7%	-22.5%
UACCB	955	982	818	723	728	0.6%	-23.8%
UACCHT	980	938	798	750	713	<b>-4.8</b> %	-27.2%
UACCM	1,414	1,367	1,357	1,307	1,292	<b>-1.2</b> %	<b>-8.7</b> %
UACCRM	522	564	572	551	483	-12.5%	-7.5%
UAPTC	3,710	3,932	3,534	3,307	3,159	-4.5%	-14.9%